Regd. No.: 264597/77/078

बुङ्गल हाइड्रो लिमिटेड
BUNGAL HYDRO LIMITED

Ref. No.: BUN-133/82-83

मितिः २०८३/०१/२९

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार, ललितपुर

श्री नेपाल स्टक एक्सचेन्ज लि.
युएनआई शान्तिमार्ग, भद्रकाली, काठमाडौं

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड
पुतलीसडक, काठमाडौं।

विषय :- तेस्रो त्रैमासिक वित्तिय विवरण प्रकाशन बारे ।

महाशय,

उपरोक्त विषय सम्बन्धमा यस बुंगल हाइड्रो लिमिटेड को आ.व. ०८२/०८३ को तेस्रो त्रैमासिक वित्तिय विवरण मिति २०८३/०१/३० गतेको राष्ट्रिय दैनिक नेपाल समाचारपत्रमा प्रकाशन गरिने हुँदा उक्त सार्वजनिक सुचनाको नमुना समेत यसै पत्रसाथ संलग्न गरी त्यहाँको जानकारी तथा अभिलेखका लागि पठाइएको व्यहोरा अनुरोध गर्दछौं ।

भवदीय,

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प्रविज्ञ प्रणव पन्थी
कम्पनी सचिव

बोधार्थः

१. श्री विद्युत नियमन आयोग, सानोगौचरण, काठमाडौं।
२. श्री विद्युत विकास विभाग, सानोगौचरण, काठमाडौं।
३. श्री हिमालयन क्यापिटल लिमिटेड, कमलादी, काठमाडौं।

Kalanga Complex, Dhobighat, Lalitpur-03
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Email: bungalhydro10.70@gmail.com
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Previously: Bungal Hydro Pvt. Ltd.

Bungal Hydro Limited

Dhobighat-03, Lalitpur
Phone No: 015424335, Email id: info.kghep@gmail.com

Unaudited Financial Report (Quartely)

For Third Quarter Fiscal Year 2082/83 Ended Chaitra 30, 2082 (April 13, 2026)

Statement of Financial Position

(In NPR)

Particulars	This Quarter Ending Chaitra End 2082 (Unaudited)	Previous Quarter Ending Poush End 2082 (Unaudited)	Correponding Previous Year Quarter Ending Chaitra End 2081 (Unaudited)
Assets			
Non-Current Assets:			
Properties, Plant & Equipments	2,943,043,991	2,974,930,761	3,064,188,298
Investments	-	-	-
Total Non-Current Assets	**2,943,043,991**	**2,974,930,761**	**3,064,188,298**
Current Assets:			
Deposits	825,416	825,416	3,097,731
Other Loans & Advances	15,276,631	11,744,559	24,749,829
Sundry Debtors	25,892,895	43,409,926	22,993,576
Cash & Bank Balance	9,954,793	16,782,903	9,371,193
Total Current Assets	**51,949,736**	**72,762,804**	**60,212,328**
Total Assets	**2,994,993,727**	**3,047,693,565**	**3,124,400,626**
Equity			
Share Capital	830,000,000	830,000,000	539,500,000
Reserve and Surplus	(127,181,056)	(94,551,697)	(41,570,302)
Total Equity	**702,818,944**	**735,448,303**	**497,929,698**
Liabilities			
Non-Current Liabilities:			
Secured Loans	2,027,470,741	2,004,196,353	2,104,401,000
Unsecured Loans	-	-	-
Total Non-Current Liabilities	**2,027,470,741**	**2,004,196,353**	**2,104,401,000**
Current Liabilities:			
Trade and Other Payables	188,653,867	193,973,648	238,053,875
Secured Loans	76,050,175	114,075,262	284,016,053
Deferred Tax Liabilities	-	-	-
Total Current Liabilities	**264,704,042**	**308,048,910**	**522,069,928**
Total Liabilities	**2,292,174,783**	**2,312,245,262**	**2,626,470,928**
Total Equity and Liabilities	**2,994,993,727**	**3,047,693,565**	**3,124,400,626**

Statement of Profit (Loss)

(In NPR)

Particulars	This Quarter Ending Chaitra End 2082 (Unaudited)	Previous Quarter Ending Poush End 2082 (Unaudited)	Correponding Previous Year Quarter Ending Chaitra End 2081 (Unaudited)
Revenue from Operations	236,641,648	185,259,565	221,215,216
Less: Direct Expenses	10,917,195	8,781,024	12,601,510
Less : Amortization of project Assets	90,730,605	59,011,480	88,050,086
Gross Profit	**134,993,847**	**117,467,061**	**120,563,621**
Other Income	-	-	
Staff Costs	10,335,356	7,166,566	9,768,665
Other Operating Costs	9,960,404	1,486,882	6,721,255
Financial Costs	118,965,152	80,658,962	150,438,543
Depreciation	622,934	415,289	688,120
Net Profit before Tax	**(4,889,998)**	**27,739,362**	**(47,052,962)**
Income Tax	-	-	-
Net Profit	**(4,889,998)**	**27,739,362**	**(47,052,962)**

Notes :

* The figures are regrouped and rearranged where necessary.
* Financial Statement are prepared in accordance with the applicable Nepal Financial Reporting Standards.
* The Unaudited financial figures are subject to change from external auditors and regulatory authority.

Third Quarter Disclosure as of Chaitra 30, 2082 (April 13, 2026)

as per Securities Registration and Issuance Regualtion Annexure 14
(Related to Sub- Regulation 1 of Regulation 26)

1. Financial Statement

a) The financial statements for the third quarter have been published as a part of this report.

b) Key Financial Ratios at the end of the quarter :

Particulars	This Quarter Ending Chaitra End 2082 (Unaudited)	Previous Quarter Ending Poush End 2082 (Unaudited)	Correponding Previous Year Quarter Ending Chaitra End 2081 (Unaudited)
Earning Per Shares (EPS) - Rs.	(0.59)	3.34	(8.72)
Networth Per Shares - Rs.	84.68	88.61	92.29
Liquity Ratio	0.20	0.24	0.12
Return of Assets - Rs.	360.84	367.19	579.13
Market Value of Shares - Rs.	615.00	637.20	-

2. Statement relating to Legal Action

During the period, there were no legal cases raised or pending against the company and from the company.

3. Analysis of the share transaction of the company

a) During the second quarter, Bungal shares traded actively for 53 days till the end of Chaitra 2082.

b) The highlights of the share transactions during the quarter are as follows:

Maximum Price	822.00	Transaction Days	53
Minimum Price	555.10	Total Shares	2,143,903
Closing Price	615.00	No of transactions	32,882

4. Corporate Governance

The Board of Directors are committed to upholding good corporate governance practice within the company through the effective implementation of policies and guidelines for proper functioning of the company. The company has been functioning in compliance with Companies act, 2063 and Corporate Governance Guidelines, 2074 issued by Security Exchange Board of Nepal.

5. Declaration of Chief Executive Officer on Truth, Tactfulness

I, the Chief Executive Officer of this Company, take responsibility for accuracy of the information and details mentioned in this report. I also declare that the information and details mentioned in this report are complete, true, based on facts and the information, details necessary for making informed decision by the investors are not concealed