Sanvi Energy Ltd.

Ltd. Regd. No.: 237929/76/077
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पत्र संख्या: २०८२/८३ -१५.

मिति: २०८२/०४/३०

श्री नेपाल स्टक एक्सचेन्ज लिमिटेड

सिंहदरबार प्लाजा, काठमाडौं

विषय: आ.व. २०८१-८२ को चौथो त्रैमासिक प्रतिवेदन प्रकाशित गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस धितोपत्र बोर्डको धितोपत्र दर्ता तथा निष्काशन नियमावली, २०७३ को नियम २६ अनुसार ऐन तथा यस नियमावली बमोजिम धितोपत्र दर्ता गरेका संगठित संस्थाले प्रत्येक तीन महिनाको अनुसूची-१४ मा उल्लेखित विवरण सो त्रैमासिक अवधि समाप्त भएको तीसदिन भित्र बोर्ड समक्ष पेश गर्नु पर्ने र त्यस्तो प्रतिवेदन राष्ट्रिय स्तरको दैनिक पत्रिकामा प्रकाशन गर्नु पर्ने भएको हुनाले यस सान्भि इनर्जी लिमिटेडको आ. व. २०८१-८२ को चौथो अपरिस्कृत त्रैमासिक प्रतिवेदन यसै पत्रसाथ नत्थी गरी पठाएको बेहोरा जानकारीको लागि अनुरोध छ । साथै उक्त विवरण २०८२/०४/३० गतेको "अन्नपूर्ण पोस्ट" पत्रिकामा समेत प्रकाशित भएको जानकारी गराउँदछौं ।

बोधार्थ,

१) श्री नेपाल धितोपत्र बोर्ड, खुमलटार, ललितपुर

२) श्री कम्पनी रजिष्ट्रारको कार्यालय, त्रिपुरेश्वर, काठमाडौं ।

३) श्री नेपाल एसबिआई मर्चेन्ट बैंकिङ्ग लिमिटेड, लेखनाथमार्ग, ठमेल, काठमाडौं ।

४) श्री विद्युत नियमन आयोग, सानो गौचरण ,काठमाडौं ।

५) श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड, पुतलीसडक, काठमाडौं ।

SANVI Energy Ltd.

कम्पनी सचिव

सान्भि इनर्जी लिमिटेड

कम्पनी ऐन, २०६३ अन्तर्गत स्थापित र सञ्चालित

SANVI €nergy

सान्भि इनर्जी लिमिटेड

SANVI ENERGY LIMITED

रजिष्टर्ड ठेगानाः काठमाडौँ महानगरपालिका, वडा नं. २, मेट्रोपार्क बिल्डिङ्ग, लाजिम्पाट, काठमाडौँ, नेपाल,
फोन नं. : ९७७-०१-४५१५५१३, वेबसाइटः www.sanvienergy.com इमेलः energysanvi513@gmail.com

UNAUDITED STATEMENT OF FINANCIAL POSITION
FISCAL YEAR 2081/82 ENDED 32ND ASHADH 2082 (16TH JULY 2025)

Fig in NPR

Particulars	This Quarter Ending Ashadh 32, 2082	Previous Quarter Ending Chaitra 31, 2081	Corresponding Previous Year Quarter Ending Ashadh 31, 2081
Assets			
Non Current Assets			
Property, plant and equipment			
Right of use assets			
Intangible assets	2,501,979,498	1,168,586,082	1,207,157,021
Intangible assets under development	-	1,192,767,343	1,008,916,987
Investment			
Other investments			
Other non-current assets			
Total Non Current Assets	**2,501,979,498**	**2,361,353,425**	**2,216,074,008**
Current Assets			
Trade receivables	45,340,472	12,591,907	44,307,563
Cash and cash equivalents	69,309,489	108,610,803	56,003,767
Other financial assets	127,640,181	401,775,804	141,997,384
Current tax assets (net)			
Total Current Assets	**242,290,142**	**522,978,514**	**242,308,714**
Total Assets	**2,744,269,640**	**2,884,331,939**	**2,458,382,722**
Equity & Liabilities			
Equity			
Equity Share Capital	880,000,000	501,000,000	501,000,000
Advance Share Capital	-	-	-
Reserve & Surplus	122,807,188	112,643,678	103,885,757
Total Equity	**1,002,807,188**	**613,643,678**	**604,885,757**
Liabilities			
Non-Current Liabilities			
Non-Current Borrowings	1,516,443,508	1,667,564,968	1,681,367,467
Deferred tax liabilities (net)			
Other non-current liabilities			
Total Non-Current Liabilities	**1,516,443,508**	**1,667,564,968**	**1,681,367,467**
Current Liabilities			
Current Borrowings	174,300,000	367,000,000	132,190,002
Other financial liabilities	50,718,943	236,123,292	39,939,495
Other current liabilities			
Current tax Liabilities (net)			
Provisions			
Total Current Liabilities	**225,018,943**	**603,123,292**	**172,129,497**
Total Liabilities	**1,741,462,451**	**2,270,688,260**	**1,853,496,964**
Total Equity and Liabilities	**2,744,269,639**	**2,884,331,938**	**2,458,382,721**

UNAUDITED STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME
FISCAL YEAR 2081/82 ENDED 32ND ASHADH 2082 (16TH JULY 2025)

Particulars	This Quarter Ending Ashadh 32, 2082	Previous Quarter Ending Chaitra 31, 2081	Corresponding Previous Year Quarter Ending Ashadh 31, 2081
Revenue	231,084,792	145,470,467	276,111,799
Cost of sales	(19,537,931)	(3,153,171)	(4,832,933)
Gross Profit	**211,546,861**	**142,317,296**	**271,278,866**
Other Income	100,000	-	
Administrative Expenses	(34,750,410)	(22,073,906)	(36,294,945)
Depreciation and Amortisation Expense	(56,654,717)	(39,747,826)	(49,509,005)
Profit from Operation	**120,241,734**	**80,495,564**	**185,474,916**
Finance Income			
Finance Costs	(92,599,008)	(68,212,143)	(100,130,077)
Profit before tax	**27,642,726**	**12,283,421**	**85,344,839**
Current Tax			
Deferred Tax			
Profit/(Loss) For the Period	**27,642,726**	**12,283,421**	**85,344,839**
Other Comprehensive Income			
Items that will not be reclassified to profit or loss	-	-	-
(a) Remeasurement of defined benefit plans	-	-	-
(b) Equity instruments classified at FVTOCI	-	-	-
Income Tax Relating to Above Items	-	-	-
Other Comprehensive Income (net of tax)	-	-	-
Total Comprehensive Income for the year	**27,642,726**	**12,283,421**	**85,344,839**

Ratios	This Quarter Ending Ashadh 32, 2082	Previous Quarter Ending Chaitra 31, 2081	Corresponding Previous Year Quarter Ending Ashadh 31, 2081
Earnings per share	3.14	2.45	17.03
Diluted Earning per share	3.14	2.45	17.03

Notes:

1. The above mentioned figures are subject to change during statutory audit of the books of accounts.
2. Previous period figures have been reclassified / adjusted wherever considered necessary.

FOURTH QUARTER DISCLOSURE AS OF 32nd Ashad 2082 (16th July 2025)
AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION, 2073
Annexure-14 (Related to Sub regulation 1 of regulation 26)

1. Financial Statements

The unaudited financial statements for the fourth quarter and the financial ratios have been published along with this report.

Important Financial Ratios:

Key Financial Ratios	This Quarter End	Previous Quarter End
Earing Per Share	3.14	2.45
Current Ratio	1.08	0.87
Net Worth Per Share	113.96	122.48
Market Value Per Share (Times) (Stock Traded from 4th Shrawan 2082)	-	-
PE Ratio (Times) (Stock Traded from 4th Shrawan 2082)	-	-

2. Management's Analysis

- The company has successfully completed the construction of the Cascade Project and commenced commercial operations from the last month of the fiscal year 2081/82. Currently, the company is focused on finalizing the remaining components of the project.
- The company has not any plans for development of other projects other than for effective/efficient operation. Revenue has included revenue from electricity generation and Net Construction Revenue (As per IFRIC 12) . The details of Construction Revenue (As per IFRIC 12) is;

	Ashadh 32, 2082	Chaitra 31, 2081	Ashadh 31, 2081
Net Construction Revenue (As per IFRIC 12)	30,973,584	16,713,669	74,068,666

3. Legal Proceedings

There has been no any pending litigations and dispute by and against the company during the said period.

There have been no any known disputes, litigations, offences and breach of applicable laws by and against the promoter and directors of the company.

4. Analysis of Shares Transaction

Sanvi Energy Ltd. was listed for trading on NEPSE from 4th Shrawan, 2082 (Fiscal Year 2082/83), after the listing dates Sanvi Energy Ltd. and its management are neutral towards the share price and transactions as the price and transactions are determined by the market participants. The company remains committed towards providing the notices and information to investors and stakeholders. There were no major highlights of share transactions during the 4th quarter of FY 2081-82. The details are as follows:

Maximum Share Price (NPR)	-	Total Traded Shares	-
Minimum Share Price (NPR)	-	Total Traded Days	-
Last Traded Price (NPR)	-		

Listing date in NEPSE: 4th Shrawan, 2082

5. Problems and Challenges

Internal Risk

- Retention of skilled human resources.
- To maintain operational efficiency on Power plant operation.

External Risk

Fluctuating rate of interest charged by banks and financial institutions for long term projects such as hydropower. Due to incessant rain in Eastern Nepal, including Ilam, flooding in the Mai Khola caused damage to the 132KV Transmission line of the Godak-Damak section under the Kabeli Corridor. As a result, our plant was shut down from Ashwin 12, 2081 and, after the reconstruction of the transmission line, power generation resumed from Kartik 19, 2081. The Company incurred a revenue loss of NPR 31,716,680.00 in that period due to plant shutdown. The company and its management are capable in tackling and mitigating any problems and challenges that may be faced during its operation.

6. Corporate Governance

The Board of Directors and Management team are committed for strengthening good corporate governance within the company.

7. Declaration

I, the Managing Director of this Company, take the responsibility of accuracy of the information and details mentioned in this report for the period up to fourth quarter of FY 2081/82, hereby declare that the information and details provided in this Report are true, based on facts, and complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.