Regd No. 192173/074/075

PAN No. : 304300875

SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति : २०८१/१०/२०

च.नं. ८४

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड,
पुतलीसडक काठमाण्डौ ।

विषय :- आ.व. ०८१/८२ को दोस्रो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८१/८२ को दोस्रो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८१/१०/१८ का दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई हिमालय टाइम्स राष्ट्रिय दैनिक पत्रिकामा आज प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एन आइ एम बी एस क्यापिटल लि, त्रिपुरेश्वर काठमाण्डौ ।
श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd.

Kathmandu, Nepal, Tel : 01-4543203, 4543202
Email: shehydro@gmail.com, Web: www.singatihydro.com

Statement of Financial Position (As at 29 Poush 2081)

Particulars	Current Quarter Ending Poush end 2081	Previous Quarter Ending Ashwin end 2081	Corresponding Previous Year Quarter Ending (Poush End 2080)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	50,227,331	10,645,086	15,962,269.00
Project Assets	5,419,757,367	5,497,613,619	5,629,675,560
Investments	**840,224,000**	**800,000,000**	**507,950,000**
Total Non-Current Assets	**6,310,208,697**	**6,308,258,705**	**6,153,587,829**
Current assets:			
Advances and Deposits	104,139,402	195,207,489	133,340,837
Inventory (Spare Parts)	14,560,556	14,206,866	9,428,868
Other Current Assets	5,478,808	9,393,148	-
Cash and bank balances	13,282,540	5,378,140	7,052,759
Total Current Assets	**137,461,306**	**224,185,643**	**149,822,464**
Total Assets	**6,447,670,004**	**6,532,444,348**	**6,303,410,293**
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	2,900,000,000	2,900,000,000	1,913,748,000
Share premium	251,118,122	251,118,122	-
Accumulated profit/ (loss)	18,053,000	(187,028,659)	(145,070,102)
Total Equity	**3,169,171,122**	**2,964,089,463**	**1,768,677,898**
Non-Current Liabilities			
Long Term Loan	3,269,303,048	3,562,829,752	4,532,410,527
Mid Term Loan			-
Bridge Gap Loan	-	-	-
Total Non-Current Liabilities	**3,269,303,048**	**3,562,829,752**	**4,532,410,527**
Current liabilities			
Creditors & account payables	8,856,629	5,301,159	2,145,104
Withholding tax payable	339,206	223,974	176,765
Total Current Liabilities	**9,195,835**	**5,525,133**	**2,321,869**
Total Liabilities	**6,447,670,004**	**6,532,444,348**	**6,303,410,293**

Statement of Profit & Loss *(For the period ended 29 Poush 2081)*

Particulars	Current Quarter Ending Poush end 2081	Previous Quarter Ending Ashwin end 2081	Corresponding Previous Year Quarter Ending (Poush End 2080)
Sale of Electricity	436,712,891	263,592,985	172,057,631
Less: Cost of Sales	8,734,258	5,271,860	3,441,153
Operating Income	**427,978,634**	**258,321,125**	**168,616,478**
Other Income	2,200,149	2,200,149	
Total	**430,178,783**	**260,521,275**	**168,616,478**
EXPENSES			
Administrative & General Expenses	42,809,913	21,171,542	12,035,422
Interest Expenses	146,668,536	79,940,369	119,339,481
Depreciation charges	97,833,384	46,846,325	41,470,499
Total	**287,311,832**	**147,958,236**	**172,845,402**
Net Operating Profit/ (Loss) of the period	**142,866,951**	**112,563,038**	**(4,228,924)**

Second Quarter Disclosure 2081-82 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financial

- The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the Second quarter of the financial year 2081-82 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	Earnings Per Share (Quarterly)	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	4.93	109.28	14.95	50.95	4.51%	2.22%
Previous Quarter End	3.88	102.21	40.58	66.21	3.80%	1.72%
Corresponding Previous Quarter End	(0.22)	92.42	64.53	(1,126.82)	-8.20%	-2.30%

2. Management Analysis

- No Incident or situation has been seen to adversely affect the financial condition of the company.

3. Legal proceedings

- Case filed by or filed against the company during the Quarter, if any: None
- Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of criminal offence, if any: None
- Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

- Shares of SHEL are actively traded in NEPSE till the end of Ashwin 2081. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	273.00	314.00	305.80
Minimum Price	230.00	188.60	197.00
Closing Price	251.00	257.00	249.00
Total Turnover	3,012,503,507.80	68,722,279,558.00	209,393,524.80
No. of Transactions Day	57	57	49
Total Traded Volume	11,619,054.00	27,327,922	785,005

5. Challenges

- **Internal**
  Regular Post Operation maintenance due to geographical location
  Managing Operational Efficiency
- **External**
  The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to Second quarter of FY 2081/82 and hereby declare that financial and other information detailed In this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.