Regd No. 192173/074/075

PAN No. : 304300875

SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति : २०८२/०१/२३

च.नं. १०९

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड,
पुतलीसडक काठमाण्डौ ।

विषय :- आ.व. ०८१/८२ को तेस्रो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८१/८२ को तेस्रो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८२/०१/२२ का दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई हिमालय टाइम्स राष्ट्रिय दैनिक पत्रिकामा आज प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एन आइ एम बी एस क्यापिटल लि, त्रिपुरेश्वर काठमाण्डौ ।
श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd.
Kathmandu
Statement of Financial Position
As at 31 Chaitra 2081

Particulars	Current Quarter Ending	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
ASSETS			
Non current Assets:			
Property, Plant and Equipment	47,905,419	50,227,331	12,149,430
Project Assets	5,373,827,219	5,419,757,367	5,587,120,718
Investments	840,224,000	840,224,000	557,950,000
Total Non-Current Assets	**6,261,956,638**	**6,310,208,697**	**6,157,220,149**
Current assets:			
Advances and Deposits	84,713,519	104,139,402	791,370,393
Inventory (Spare Parts)	14,787,042	14,560,556	11,505,107
Other Current Assets	2,676,218	5,478,808	-
Cash and bank balances	28,075,373	13,282,540	2,186,906
Total Current Assets	**130,252,152**	**137,461,306**	**805,062,407**
Total Assets	**6,392,208,790**	**6,447,670,004**	**6,962,282,555**
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	2,900,000,000	2,900,000,000	2,900,000,000
Share premium	251,118,122	251,118,122	251,118,122
Accumulated profit/ (loss)	9,517,461	18,053,000	(230,386,549)
Total Equity	**3,160,635,582**	**3,169,171,122**	**2,920,731,572**
Non-Current Liabilities			
Long Term Loan			
Mid Term Loan	3,226,796,328	3,269,303,048	4,039,360,566
Bridge Gap Loan	-	-	-
Total Non-Current Liabilities	**3,226,796,328**	**3,269,303,048**	**4,039,360,566**
Current liabilities			
Creditors & account payables	4,517,584	8,856,629	1,965,825
Withholding tax payable	259,296	339,206	224,592
Total Current Liabilities	**4,776,880**	**9,195,835**	**2,190,417**
Total Liabilities	**6,392,208,790**	**6,447,670,004**	**6,962,282,555**

Singati Hydro Energy Ltd.
Kathmandu
Statement of Profit & Loss
For the period ended 31 Chaitra 2081

Particulars	"Current Quarter Ending Chaitra end 2081"	"Previous Quarter Ending Poush end 2081"	"Corresponding Previous Year Quarter Ending (Chaitra End 2080)"
Sale of Electricity	551,608,523	436,712,891	537,279,982
Less: Cost of Sales	11,032,170	8,734,258	11,300,889
Operating Income	**540,576,352**	**427,978,634**	**525,979,092**
Other Income	2,200,149	2,200,149	-
Total	**542,776,502**	**430,178,783**	**525,979,092**
EXPENSES			
Administrative & General Expenses	55,521,970	42,809,913	54,995,552
Interest Expenses	208,254,677	146,668,536	368,666,086
Depreciation charges	144,668,443	97,833,384	134,426,357
Total	**408,445,090**	**287,311,832**	**558,087,995**
Net Operating Profit/ (Loss) of the period	**134,331,411**	**142,866,951**	**(32,108,903)**

Third Quarter Disclosure 2081-82 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financials

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the Third quarter of the financial year 2081-82 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	Earnings Per Share	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	4.63	108.99	27.27	53.28	4.25%	2.10%
Previous Quarter End	4.93	109.28	14.95	50.95	4.51%	2.22%
Corresponding Previous Quarter End	(1.11)	100.71	367.54	269.15	-1.10%	-0.46%

2. Management Analysis

No Incident or situation has been seen to adversely affect the financial condition of the company.

3. Legal proceedings

Case filed by or filed against the company during the Quarter, if any: None
Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of criminal offence, if any: None
Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

Shares of SHEL are actively traded in NEPSE till the end of Chaitra 2081. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	281.00	273.00	341.00
Minimum Price	244.57	230.00	296.00
Closing Price	246.80	251.00	298.00
Total Turnover	3,137,365,216.90	3,012,503,507.80	290,010,939.00
No. of Transactions Day	56	57	58
Total Traded Volume	11,967,681.00	11,619,054	909,864

5. Challenges

- **Internal**

Regular Post Operation maintenance due to geographical location
Managing Operational Efficiency

- **External**

The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to Third quarter of FY 2081/82 and hereby declare that financial and other information detailed In this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.