Regd No. 192173/074/075

PAN No. : 304300800875

SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति : २०८२/१०/२०

च.नं. १९२

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार, ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड,
पुतलीसडक, काठमाण्डौ ।

विषय :- आ.व. ०८२/८३ को दोस्रो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८२/८३ को दोस्रो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८२/१०/१९ सोमबारका दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई मिति २०८२/१०/२० को मध्यान्ह राष्ट्रिय दैनिक पत्रिकामा प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एनआईएमबी एस क्यापिटल लिमिटेड, काठमाण्डौ ।
श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd.

Kathmandu

Statement of Financial Position

As at 30th Poush 2082

Particulars	Current Quarter Ending Poush End 2082	Previous Quarter Ending Asoj End 2082	Corresponding Previous Year Quarter Ending (Poush End 2081)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	33,803,884	35,295,882	50,227,331
Project Assets	5,219,725,504	5,263,588,743	5,419,757,367
ROU Assets	2,954,997	3,324,371	
Investments	885,615,748	885,615,748	840,224,000
Total Non-Current Assets	**6,142,100,133**	**6,187,824,745**	**6,310,208,698**
Current assets:			
Advances and Deposits	599,242	431,913	104,139,402
Inventory (Spare Parts)	-	-	14,560,556
Other Current Assets	155,496,263	212,789,910	5,478,808
Cash and bank balances	196,367,991	51,780,145	13,282,540
Total Current Assets	**352,463,496**	**265,001,969**	**137,461,306**
Total Assets	**6,494,563,629**	**6,452,826,714**	**6,447,670,004**
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	2,900,000,000	2,900,000,000	2,900,000,000
Share premium	251,118,122	251,118,122	251,118,122
Accumulated profit/ (loss)	192,508,102	107,811,013	18,053,000
Total Equity	**3,343,626,224**	**3,258,929,134**	**3,169,171,122**
Non-Current Liabilities			
Long Term Loan	2,661,651,432	2,704,158,151	3,269,303,048
Lease Liability	3,209,877	3,209,877	
OD Loan	-	-	-
Total Non-Current Liabilities	**2,664,861,309**	**2,707,368,028**	**3,269,303,048**
Current liabilities			
Creditors & account payables	485,783,741	486,237,564	8,856,629
Withholding tax payable	292,356	291,988	339,206
Total Current Liabilities	**486,076,097**	**486,529,552**	**9,195,835**
Total Liabilities	**6,494,563,629**	**6,452,826,714**	**6,447,670,004**

Singati Hydro Energy Ltd.

Kathmandu

Statement of Profit & Loss

For the period ended 30 Poush 2082

Particulars	Current Quarter Ending Poush End 2082	Previous Quarter Ending Asoj End 2082	Corresponding Previous Year Quarter Ending (Poush End 2081)
Sale of Electricity	454,402,500	258,675,831	436,712,891
Less: Cost of Sales	9,502,295	5,587,763	8,734,258
Operating Income	**444,900,205**	**253,088,068**	**427,978,634**
Other Income	32,505	32,505	2,200,149
Total	**444,932,710**	**253,120,573**	**430,178,783**
EXPENSES			
Administrative & General Expenses	44,167,445	31,699,367	42,809,913
Interest Expenses	103,168,495	54,605,139	146,668,536
Depreciation charges	100,671,611	54,587,998	97,833,384
Total	**248,007,551**	**140,892,503**	**287,311,832**
Net Operating Profit/ (Loss) of the pe	**196,925,159**	**112,228,070**	**142,866,951**

Second Quarter Disclosure 2082-83 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. **Financials**

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the Second Quarter of the financial year 2082-83 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	Earnings Per Share (Annualised)	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	13.58	115.30	0.73	20.40	5.89%	3.03%
Previous Quarter End	15.48	112.38	0.54	17.18	3.44%	1.74%
Corresponding Previous Quarter End	4.93	109.28	14.95	50.95	4.51%	2.22%

2. **Management Analysis**

No Incident or situation has been seen to adversely affect the financial condition of the

3. **Legal proceedings**

Case filed by or filed against the company during the Quarter, if any: None

Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of

Case relating to commission of financial crime against any director or promoter: None

4. **Analysis of Share Transactions**

Shares of SHEL are actively traded in NEPSE till the end of Poush 2082. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	314.00	347.80	273.00
Minimum Price	262.00	264.30	230.00
Closing Price	277.00	266.00	251.00
Total Turnover	1,979,767,388.78	5,600,848,537.80	3,012,503,507.80
No. of Transactions Day	55.00	51	57.00
Total Traded Volume	6,833,453.00	17,922,675.00	11,619,054.00

5. **Challenges**

- **Internal**

Regular Post Operation maintenance due to geographical location

Managing Operational Efficiency

- **External**

The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. **Corporate Governance**

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. **Declaration from Chairman**

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to Second Quarter of FY 2082-83 and hereby declare that financial and other information detailed in this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.