Regd No. 192173/074/075

PAN No. : 304300800875

SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति :२०८३/०४/२९

च.नं. 02

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड,
पुतलीसडक काठमाण्डौ ।

विषय :- आ.व. ०८२/८३ को चौथो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. ०८२/८३ को चौथो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८३/०४/२८ का दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई हिमालय टाइम्स राष्ट्रिय दैनिक पत्रिकामा आज प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एन आइ एम बी एस क्यापिटल लि, लाजिम्पाट,काठमाण्डौ ।
श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

Singati Hydro Energy Ltd.

Kathmandu

Statement of Financial Position

As at 32nd Ashadh 2083

Particulars	Up to 32nd Ashadh 2083 (Unaudited)	Up to 30th Chaitra 2082 (Unaudited)	Up to 31st Ashadh 2082 (Unaudited)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	30,414,392	32,078,105	49,661,248
Project Assets	5,133,092,560	5,176,227,791	5,327,897,072
ROU Assets	2,216,247	2,585,622	-
Investments	985,615,748	985,615,748	840,224,000
Total Non-Current Assets	**6,151,338,947**	**6,196,507,266**	**6,217,782,320**
Current assets:			
Advances and Deposits	430,409	506,725	159,227,372
Inventory (Spare Parts)	-	-	114,463
Other Current Assets	158,200,937	131,567,193	195,000
Cash and bank balances	95,216,339	128,830,545	2,732,923
Total Current Assets	**253,847,685**	**260,904,464**	**162,269,758**
Total Assets	**6,405,186,632**	**6,457,411,730**	**6,380,052,078**
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	3,045,000,000	3,045,000,000	2,900,000,000
Share premium	98,868,122	251,118,122	251,118,122
Accumulated profit/ (loss)	199,875,127	48,046,038	25,184,735
Total Equity	**3,343,743,249**	**3,344,164,159**	**3,176,302,857**
Non-Current Liabilities			
Long Term Loan	2,566,010,710	2,613,831,372	3,184,289,609
Mid Term Loan	-	-	-
Lease Liability	3,209,877	3,209,877	-
OD Loan	-	-	8,815,747
Total Non-Current Liabilities	**2,569,220,587**	**2,617,041,249**	**3,193,105,356**
Current liabilities			
Creditors & account payables	491,921,217	488,745,018	10,204,569
Withholding tax payable	301,579	7,461,304	439,296
Total Current Liabilities	**492,222,796**	**496,206,322**	**10,643,865**
Total Liabilities	**6,405,186,632**	**6,457,411,730**	**6,380,052,078**

Singati Hydro Energy Ltd.

Kathmandu

Statement of Profit & Loss

For the period ended 32nd Ashadh 2083

Particulars	Up to 32nd Ashadh 2083 (Unaudited)	Up to 30th Chaitra 2082 (Unaudited)	Up to 31st Ashadh 2082 (Unaudited)
Sale of Electricity	702,206,145	578,684,435	687,198,782
Less: Cost of Sales	16,958,367	11,987,933	16,675,976
Operating Income	**685,247,778**	**566,696,502**	**670,522,806**
Other Income	32,505	32,505	6,684,230
Total	**685,280,283**	**566,729,007**	**677,207,036**
EXPENSES			
Administrative & General Expenses	71,856,532	57,506,838	66,509,367
Interest Expenses	215,498,770	158,214,597	267,372,141
Depreciation charges	191,462,796	146,294,477	193,326,842
Total	**478,818,098**	**362,015,912**	**527,208,350**
Net Operating Profit/ (Loss) of the period	**206,462,184**	**204,713,095**	**149,998,686**

Third Quarter Disclosure 2082-83 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financials

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the Third Quarter of the financial year 2082-83 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	"Earnings Per Share (Annualised)"	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	6.78	109.81	0.52	44.67	6.17%	3.22%
Previous Quarter End	8.96	109.82	0.53	36.70	6.12%	3.17%
Corresponding Previous Quarter End	5.17	109.53	15.25	55.75	4.72%	2.35%

2. Management Analysis

No Incident or situation has been seen to adversely affect the financial condition of the company.

3. Legal proceedings

Case filed by or filed against the company during the Quarter, if any: None
Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of criminal offence, if any: None
Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

Shares of SHEL are actively traded in NEPSE till the end of Ashadh 2083. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	338.20	361.00	321.13
Minimum Price	287.00	278.00	250.61
Closing Price	302.90	329.00	288.37
Total Turnover	2,072,491,675.90	6,903,902,646.12	8,974,117,045.35
No. of Transactions Day	64.00	53.00	63.00
Total Traded Volume	6,687,994.00	21,475,880.00	31,257,668.00

5. Challenges

- **Internal**

Regular Post Operation maintenance due to geographical location
Managing Operational Efficiency

- **External**

The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to Fourth Quarter of FY 2082-83 and hereby declare that financial and other information detailed in this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.