Regd No. 192173/074/075

PAN No. : 304300800875

SINGATI HYDRO ENERGY LTD.

Hadigaun, Kathmandu, Nepal

मिति :२०८३/०७/२९

च.नं. ३१

श्री नेपाल धितोपत्र बोर्ड,
खुमलटार ललितपुर ।

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड,
युएनआई शान्ति मार्ग, भद्रकाली काठमाण्डौ ।

श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड,
पुतलीसडक काठमाण्डौ ।

विषय :- आ.व. ०८३/८४ को पहिलो त्रैमासिक प्रतिवेदन पेश गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस सिंगटी हाईड्रो इनर्जी लिमिटेडको आ.व. २०८३/८४ को पहिलो त्रैमासिक प्रतिवेदन यस कम्पनीको मिति २०८३/०७/२७ का दिन साँझ ५:३० बजे बसेको सञ्चालक समितिको बैठकबाट पारित भई मध्यान्ह राष्ट्रिय दैनिक पत्रिकामा मिति २०८३।०७।२८ गते प्रकाशित गरिएको हुँदा उक्त प्रतिवेदन त्यस कार्यालयको जानकारीको लागि पेश गरिएको छ ।

भवदीय

विष्णुप्रसाद रेग्मी
(कम्पनी सचिव)

बोधार्थ

श्री एन आइ एम बी एस क्यापिटल लि, लाजिम्पाट,काठमाण्डौ ।
श्री ग्लोबल आईएमई बैंक लिमिटेड, काठमाण्डौ ।

SINGATI HYDRO ENERGY LTD.

Kathmandu

STATEMENT OF FINANCIAL POSITION

As at 31st Ashwin 2083

Particulars	Current Quarter Ending Ashoj End 2083	Previous Quarter Ending Ashadh 2083	Corresponding Previous Year Quarter Ending (Ashoj End 2082)
ASSETS			
Non current Assets:			
Property, Plant and Equipment	30,221,470	30,414,392	35,295,882
Project Assets	5,093,460,361	5,133,092,560	5,263,588,743
ROU Assets	2,123,904	2,216,247	3,324,372
Investments	985,615,748	985,615,748	885,615,748
Total Non-Current Assets	**6,111,421,482**	**6,151,338,947**	**6,187,824,745**
Current assets:			
Advances and Deposits	400,342	430,409	431,914
Inventory (Spare Parts)	-	-	-
Other Current Assets	250,333,509	158,200,937	212,789,910
Cash and bank balances	118,784,590	95,216,339	51,780,145
Total Current Assets	**369,518,441**	**253,847,685**	**265,001,969**
Total Assets	**6,480,939,923**	**6,405,186,632**	**6,452,826,714**
EQUITIES AND NON-CURRENT LIABILITIES			
Equity Shareholders' Fund			
Share Capital	3,045,000,000	3,045,000,000	2,900,000,000
Share premium	98,868,122	98,868,122	251,118,121
Accumulated profit/ (loss)	339,688,101	199,875,127	107,811,013
Total Equity	**3,483,556,223**	**3,343,743,249**	**3,258,929,134**
Non-Current Liabilities			
Long Term Loan	2,518,190,650	2,566,010,710	2,704,158,151
Mid Term Loan	-	-	
Lease Liability	3,209,877	3,209,877	3,209,877
OD Loan	-	-	-
Total Non-Current Liabilities	**2,521,400,527**	**2,569,220,587**	**2,707,368,028**
Current liabilities			
Creditors & account payables	475,632,090	491,921,217	486,237,564
Withholding tax payable	351,083	301,579	291,988
Total Current Liabilities	**475,983,173**	**492,222,796**	**486,529,552**
Total Liabilities	**6,480,939,923**	**6,405,186,632**	**6,452,826,714**

SINGATI HYDRO ENERGY LTD.

Kathmandu

STATEMENT OF PROFIT & LOSS

For the period ended 31st Ashoj 2083

Particulars	Current Quarter Ending Ashoj End 2083	Previous Quarter Ending Ashadh 2083	Corresponding Previous Year Quarter Ending (Ashoj End 2082)
Sale of Electricity	262,431,129	702,206,145	258,675,831
Less: Cost of Sales	5,248,623	16,958,367	5,587,763
Operating Income	**257,182,507**	**685,247,778**	**253,088,068**
Other Income	42,292	32,505	32,505
Total	**257,224,799**	**685,280,283**	**253,120,573**
EXPENSES			
Administrative & General Expenses	17,019,832	71,856,532	31,699,367
Interest Expenses	55,828,697	215,498,770	54,605,139
Depreciation charges	44,563,296	191,462,796	54,587,998
Total	**117,411,825**	**478,818,098**	**140,892,504**
Net Operating Profit/ (Loss) of the period	**139,812,974**	**206,462,185**	**112,228,069**

First Quarter Disclosure 2083-84 as per Securities Registration and Issuance Regulation, 2073 (Rule 26 (1), Annexure - 14)

1. Financials

The unaudited interim financial statements including Statement of Financial Position and Statement of Profit or Loss and other comprehensive Income for the First Quarter of the financial year 2083-84 has been prepared by the management and reviewed and authorized to be published by Board of Director of the Company.

Key Financial Ratios

Period	Earnings Per Share (Annualised)	Net Worth Per Share	Current Ratio (Times)	P/E Ratio (Times)	ROE	ROA
This Quarter End	18.37	114.40	0.78	16.66	4.01%	2.16%
Previous Quarter End	6.78	109.81	0.52	44.67	6.17%	3.22%
Corresponding Previous Quarter End	15.48	112.38	0.54	17.18	3.44%	1.74%

2. Management Analysis

No Incident or situation has been seen to adversely affect the financial condition of the company.

3. Legal proceedings

Case filed by or filed against the company during the Quarter, if any: None

Case filed by or filed against the company or its promoter or director for violation of prevailing law or corn mission of criminal offence, if any: None

Case relating to commission of financial crime against any director or promoter: None

4. Analysis of Share Transactions

Shares of SHEL are actively traded in NEPSE till the end of Ashwin 2083. Share prices are being determined by the open shares market in NEPSE.

The major highlights of share transactions during the quarter are as follows:

Particulars	This Quarter	Previous Quarter Ending	Corresponding Previous Year Quarter Ending
Maximum Price	317.50	338.00	347.80
Minimum Price	284.30	287.00	264.30
Closing Price	306.00	302.90	266.00
Total Turnover	1,184,217,874.40	2,072,491,675.90	5,600,848,537.80
No. of Transactions Day	60.00	64	51.00
Total Traded Volume	3,918,833.00	6,687,994.00	17,922,675.00

5. Challenges

- **Internal**

Regular Post Operation maintenance due to geographical location

Managing Operational Efficiency

- **External**

The Company faces the similar challenges and problems as faced by other organizations in the industry. The board of directors from time to time analyses such problems and challenges and formulate the strategy to mitigate such problems and challenges.

6. Corporate Governance

The Company has regular Board meetings. The management team meet regularly for the smooth running of the Company. An audit committee and a risk management committee will be formed in the coming days In compliance with Companies Act, 2063 and Corporate Governance Guidelines, 2074 issued by Securities Exchange Board of Nepal.

7. Declaration from Chairman

I take the responsibility for the accuracy of financial and other information detailed in this report for the period up to First Quarter of FY 2083-84 and hereby declare that financial and other information detailed in this report are true, based on records and facts, and are complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.