Unilever Nepal Limited
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2nd & 3rd Floor
New Baneshwor-10
GPO Box 7765, Kathmandu
Nepal.
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T: +977-1-4795963

10th February 2026

To,

Nepal Stock Exchange-Singhdurbar Kathmandu

Subject: 2nd Quarter Result for FY 2082/083 as per Rule 26(1) of Securities Registration and Issue Regulation. 2073

Dear Sir/Ma'am,

With Regard to the captioned matter, kindly find the 2nd Quarterly Result (Profit & Loss Accounts and Balance Sheet) for the period 2082 Kartik to Poush 2082 with Annexure 14 as per Rule 26 (1) of Securities Registration and Issue Regulations 2073 and bylaw 22(1) (b) of Securities Listing Bylaws 2075 published in Nepal Samarcharpatra daily on 10th February 2026 for your record and information.

For Unilever Nepal Limited

Govinda Bahadur Shahi
Company Secretary

CC

Securities Board of Nepal-Khumaltar, Lalitpur
Office of the Company Registrar, Tripureshwor, Kathmandu.
CDS and Clearing Limited-Putalaisadak Kathmandu.
Laxmi Sunrise Capital- Kamalpokhari Kathmandu Nepal

Enclosed:

Attachment of 2nd Quarter Report for FY 2082/083 published on 27 Magh 2082 in Nepal Samacharpatra Daily.

Registered Office:
Basamadi, Hetauda-3
Makawanpur District, Narayani Zone
Province No 3, Nepal
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Regd. No. 202-048/049

कोशी प्रदेश सरकार
भौतिक पूर्वाधार विकास मन्त्रालय
पूर्वाधार विकास निर्देशनालय

पूर्वाधार विकास कार्यालय, झापा

भद्रपुर, नेपाल

आर्थिक प्रस्ताव खोल्ने सम्बन्धी सूचना

प्रकाशित मितिः २०८२/१०/२७

यस कार्यालयबाट मिति २०८२/०८/२१ गते सौर्य राष्ट्रिय दैनिक पत्रिकामा प्रकाशित (Single Stage Double Envelope) बोलपत्र आह्वान सम्बन्धी सूचना अनुसार निर्धारित समय भित्र विद्युतीय खरिद प्रणाली (E–Bidding) मार्फत दाखिला हुन आएका बोलपत्रहरु खोलि प्राविधिक प्रस्तावको मूल्यांकन गर्दा सफल भएका देहाय बमोजिमका बोलपत्रदाताहरुको आर्थिक प्रस्ताव **मिति २०८२/११/०५ गते दिनको १०:०० बजे** यस कार्यालयमा खोलिने भएकोले सार्वजनिक खरिद नियमावली २०६४ को नियम ३१(ज) को उपनियम (५) को प्रयोजनार्थ सम्बन्धित सबैको जानकारी एवं उपस्थितिको लागि यो सूचना प्रकाशित गरिएको छ।

ठेक्का नं.	आयोजनाको नाम	प्राबिधिक प्रस्तावमा सफल भएका बोलपत्रदाता
IDO-JHP/W/NCB/ MY-130/082-83	Construction of Barhadashi Ga pa Wada-3 Aduwa Kanbari Sana Sadak pul, Jhapa	• Saroj Nirman Sewa Pvt. Ltd., Birtamode, Jhapa • Hari Hari Nirman Sewa Pvt. Ltd., Kathmandu • Geetanjali Construction Pvt.Ltd., Duhabi-7, Sunsari • Mahadev Khimti Nirman Sewa Pvt. Ltd., Kathmandu • SAMATA/BHANUMATI J.V., Kupondol -10, Birtamode-3, Jhapa

कार्यालय प्रमुख

फिदिम नगरपालिका

नगर कार्यपालिकाको कार्यालय

फिदिम, पाँचथर
कोशी प्रदेश, नेपाल

बोलपत्र आह्वानको E-bidding सम्बन्धी सूचना

दोश्रो पटक सूचना प्रकाशन मिति-२०८२/१०/२७

फिदिम नगरपालिकाको कार्यालयलाई आवश्यक देहायमा उल्लेखित सामाग्री आपूर्ति गर्न बोलपत्र आह्वानको e–bidding सम्बन्धी विस्तृत सूचना सार्वजनिक खरिद अनुगमन कार्यालयको website www.bolpatra.gov.np/egp मा समेत राखिएको छ । इच्छुक उत्पादक कम्पनी, आधिकारिक विक्रेतार सप्लायर्स फर्महरुबाट यो सूचना दोश्रो पटक प्रकाशित भएको मितिले आवश्यक कागजात सहित १५ औं दिनको १२.०० बजेभित्र दाखिला गरी सक्नु हुन सबैको जानकारीको लागि यो सूचना प्रकाशित गरिएको छ ।

ठेक्का नं.	आपूर्ति गर्ने सामानको विवरण	धरौटी रकम रू.	बोलपत्र खरिद दस्तुर रू.
PM/AE/NCB/G/2082/083-13	कृषि उपकरण आपुर्ती	४५,०००/-	३,०००/-

१. फिदिम न.पा. आन्तरिक राजश्व खाता नं. ०६७०३०००००१००१०००००१
२. फिदिम न.पा. धरौटी खाता नं. ०६७०३०००००३०००००००१

Government of Nepal
Ministry of Energy, Water Resources and Irrigation
Department of Water Resources and Irrigation
Priority River Basins Flood Risk Management Project (PRBFRMP)
Jawalakhel, Lalitpur, Nepal

Call for Expressions of Interest (EOI) for Individual Consultants

First Date of Publication: 10 February 2026.

1. Priority River Basins Flood Risk Management Project (PRBFRMP) received financing from the Asian Development Bank (ADB) and intends to apply a portion of this financing to eligible payments under the Individual Consultants for which this invitation for Expression of Interest (EOI) is issued.
2. Priority River Basins Flood Risk Management Project (PRBFRMP) invites Expression of Interest (EOI) from eligible individual consultants for providing consultancy services for **PRBFRMP/IC/TL/CS-01, PRBFRMP/IC/SSGE/CS-02, PRBFRMP/IC/EE/CS-03, PRBFRMP/IC/FE/CS-04, PRBFRMP/IC/E-MK/CS-05, PRBFRMP/IC/E-WR/CS-06, PRBFRMP/IC/E-LAK/CS-07, and PRBFRMP/IC/E-BAK/CS-08.**
3. Interested individuals are invited to express their interest in providing the required service along with updated curriculum vitae, relevant experience, academic qualifications, and other documents as specified in the Terms of Reference (TOR). The selection will be in accordance with Individual Consultant Selection (ICS) procedures. The details of EOI can be downloaded from www.csrn.adb.org
4. The EOI must be submitted online via ADBs Consultant Management System (CMS) on or before **24th February 2026.** Hard copies or submission through mails will not be accepted.
5. PRBFRMP reserves the right to accept or reject any EOI without giving any notice.

For further information:
Priority River Basins Flood Risk Management Project
Jawalakhel, Lalitpur, Nepal
Phone: 977-01- 5436657
Email: prbfrmp.dwri@gmail.com

Project Director

Government of Nepal
Ministry of Energy, Water Resources & Irrigation
Department of Water Resources & Irrigation
MEGA DANG VALLEY IRRIGATION PROJECT
Tulsipur, Dang

Notice for the Letter of Intent

Date of publication: 10 February 2026 (2082/10/27)

This is to notify all the bidders who submitted their bid for the Contract Identification No. mentioned below that the following listed lowest evaluated substantially responsive bidder has been selected to award the Contract Pursuant to Clause 27(2) of Public Procurement Act 2063.

S. N.	Contract Identification No.	Description of Works	Lowest Evaluated Substantially Responsive Bidder	Bid Price NRs. (Including VAT)
1	MDVIP/NCB/ WORKS/SI-01/082-083	Construction of Headworks, Canal and Canal Associated Structures of Birtakulo Irrigation Sub-project, Ghorahi-17, Dang	Kashyap Nirman Sewa, Lalmatiya-03, Dang	51,21,250.30
2	MDVIP/NCB/ WORKS/SI-02/082-083	Construction of Headworks, Canal and Canal Associated Structures of Dhoreni Sewar Irrigation Sub-project, Ghorahi-14, Dang	Thurpa Engineering Consultant & Construction, Pvt. Ltd, Runtigadi-07, Rolpa	36,96,459.49
3	MDVIP/NCB/ WORKS/SI-03/082-083	Construction of Headworks, Canal and Canal Associated Structures of Sukadeva Kulo Irrigation Sub-project, Tulsipur-11, Dang	K.K. And C. Engineering Consultancy And Construction Pvt. Ltd,Tulsipur-18, Dang	62,42,203.88
4	MDVIP/NCB/ WORKS/SI-04/082-083	Construction of Headworks, Canal and Canal Associated Structures of Dandagaule Kulo Irrigation Sub-project, Ghorahi-12, Dang	Binayak Nirman Sewa, Mallarani-03, Pyuthan	84,75,041.29

Project Manager

UNILEVER NEPAL LIMITED

Unilever Nepal Limited

Statement of Financial Position As at 30th Poush 2082 (Unaudited)

(NRs In Lakhs)

Particulars	2nd Qtr. 2082-83	2nd Qtr. 2081-82
ASSETS		
Non-Current Assets		
Property, plant and equipment	16,695	15,464
Intangible assets	4	4
Right of use Assets -Lease	3,873	1,513
Deferred tax assets	358	364
Total Non-Current Assets	**20,930**	**17,345**
Current Assets		
Inventories	12,346	11,449
Trade and other receivables	13,685	10,769
Investments in Fixed Deposit	14,000	18,960
Prepayments	134	192
Cash and cash equivalents	22,663	17,723
Current Tax Assets		
Total Current Assets	**62,827**	**59,093**
Total Assets	**83,758**	**76,437**
EQUITY AND LIABILITIES		
Equity		
Share capital	921	921
Retained earnings	41,700	41,778
Total Equity	**42,621**	**42,699**
Liabilities		
Non Current Liabilities		
Lease Liabilities	2,586	1,499
Provisions		13
Total Non Current Liabilities	**2,586**	**1,512**
Current Liabilities		
Trade and other payables	35,420	29,269
Lease Liabilities	2,021	574
Provisions	928	1,345
Current Tax Liability	182	1,039
Total Current Liabilities	**38,551**	**32,227**
Total Liabilities	**41,137**	**33,738**
Total Equity and Liabilities	**83,758**	**76,437**

Previous year's figures have been regrouped whenever necessary.

Statement of Profit & Loss For For the Quarter ended Poush 2082 (Unaudited)

(NRs In Lakhs)

Particular	2nd Qtr. 2082-83	2nd Qtr. 2081-82
Revenue from operations	17,812	19,456
Other income	358	344
TOTAL INCOME	**18,170**	**19,800**
EXPENSES		
Cost of materials consumed	8,214	8,558
Employee benefits expenses	1,434	1,595
Depreciation and amortisation expenses	843	759
Finance Cost	93	68
Other expenses	2,344	3,014
TOTAL EXPENSES	**12,929**	**13,994**
Profit before tax	**5,241**	**5,806**
Income Tax Expense	932	1,027
Profit from continuing operations	**4,309**	**4,778**
Net Profit	**4,309**	**4,778**

Notes:
1. Previous year's figures have been regrouped whenever necessary.

Annexure 14:
(Related with Rule 26 (1))
Unilever Nepal Limited has articulated its purpose as,
"To earn the love and respect of Nepal by making a real difference to every Nepali."
The company intends to do this by driving our brands and business to create a
'Swastha' and 'Saksham' Nepal.

1. Financial Statements

a) Second Quarter Balance Sheet and P&L Account

Profit & Loss A/C for 2nd Quarter of 2082-83 and the corresponding Balance Sheet are attached. Data provided for the 2nd Quarter is for period Kartik to Poush this year & comparative for last year.

There have been no material related party transactions, pecuniary transaction or relationship between Unilever Nepal Ltd. and its Directors for the period ended on Poush 2082 that may have a potential conflict with the interests of the company at large.

b) Earnings Per Share, P/E Ratio, Net worth per share and ratio of liquidity.

- Earnings Per Share:
- For the 2nd Qtr. of Year of 2082-83 is Rs 468 (Rs 1,833 annualized) against Rs 519 (Rs 2,079 annualized) of previous year same period.

- P/E Ratio: (Based on closing price at NEPSE as on Poush end and EPS for last 4 quarters)
-Current Year (2nd Qtr.) 25.36 & Previous Year (2nd Qtr.) 21.60

Net worth Per Share:
- Current Year (2nd Qtr.) Rs.4,216 & Previous Year (2nd Qtr.) Rs. 4,641

-Ratio of liquidity:
- Current Year 1.63 (end of 2nd Qtr.) against 1.83 (end of 2nd Qtr.) of previous year.

2. Analysis of Management

a) The company's revenue from operations for the current quarter stands at Rs.1781 million, marking an 8% quarter-on-quarter decline. Despite strong performance in November and December 2025, the quarter continued to face challenges due to market disruptions caused by local political uncertainty, subsequent market closures after that, the festival market shutdown in the second half of October 2025 during the Tihar holidays, and an overall slowdown in the first half of January 2026. All segments were affected, led by Personal Care (PC).

Headwinds still persist in terms of GST rate changes in India, significantly impacting the Personal Care Business Group. Additionally, informal trade routes have seen increased inflow of India-manufactured cheaper products into border towns making locally manufactured products price uncompetitive.

b) Net profit for the quarter stands at Rs.431 million, reflecting a 10% decline quarter-on-quarter, largely due to sales contraction and higher material costs and our inability to take pricing due to situation created out of GST changes. Despite these challenges, the company partially mitigated the sales drop flowing into profit through robust savings programs and proactive optimization of the price-to-cost ratio. There was also a one-off benefit pertaining to soap noodles management which had helped improve the profit last year. Major savings were achieved in logistics costs and advertising & promotion (A&P) expenses, even after engaging a leading global agency for market research.

3. During the period under reference no case has been filed either by the corporate body or against the corporate body in the name of any Director/Promoter of the company.

4. Analysis of the share transaction of the corporate body:

a) Dealing of our company's share is the prerogative of the Nepalese public. We however prefer to focus on company's performance, i.e., on the top line & bottom-line growth of the company.

b) Share transaction details as taken from the NEPSE Website for the last 60 days are mentioned below:

Maximum Price: Rs 48,900
Minimum Price: Rs 46,390
Closing Price: Rs 46,500

Total transaction days: 60 Days
Transaction Nos.: 2,367 Shares

5. Problems & Challenges

Political instability amidst weakened interim cabinet is resulting in policy & regulatory delays. As a result, issues impacting the business like India GST changes and inverted duty structure remain unaddressed. Both administrative and structural remedies from government are required to neutralize this. Whilst there are positives in the macro-economic landscape (Ex; Sovereign rating of Nepal Bonds by Fitch, Successive rounds of discussion with IMF), we are anticipating economic headwinds which will challenge the consumption sentiments and affect demand of our products. Strong FX devaluation seen in Jan'26 and is likely to continue further into the year. Coupled with expected commodity inflation and continuing migrating population, further pressure is added, reducing domestic consumption. As result, we expect challenges in achieving volume led growth for the future but have an ambition to strive for achieving our growth aspirations.

6. Corporate Governance

The company believes in the highest standards of corporate behavior which are laid out through a written Code of business principles for transparency & all statutory/legal compliance by the company, its redistribution stockiest, suppliers, transporters, contractors, and other business partners with whom the company associates through its operations. The management has achieved good governance and responsible management practices which are benchmarked to the best managed global companies.

I take full responsibility of the facts, data and information which have been mentioned in the report till today and submitted with the report. I declare that as per my knowledge all the details and information of this report are true, factual, and full and we did not hide any details, notice, information which are required by the investors to take their decision.

On behalf of Unilever Nepal Limited
Amlan Mukherjee
Managing Director