Unilever Nepal Limited
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5th November 2026

To,
Securities Board of Nepal-Khumaltar, Lalitpur
Nepal Stock Exchange-UNI Shanti Marg, Bhadrakali, Kathmandu, Nepal.
Office of the Company Registrar, Tripureshwor, Kathmandu.
CDS and Clearing Limited-Putalaisadak Kathmandu.

Subject: 1st Quarter Result for FY 2083/084 as per Rule 26(1) of Securities Registration and Issue Regulation-2073

Dear Sir/Ma'am,

With Regard to the captioned matter, kindly find the 1st Quarterly Result (Profit & Loss Accounts and Balance Sheet) for the period Shrawan 2083 to Ashoj 2083 with Annexure 14 as per Rule 26 (1) of Securities Registration and Issue Regulations 2073 and bylaw 22(1) (b) of Securities Listing Bylaws 2075 published in Arthik Abhiyan daily on 5th November 2026 (19th Kartik 2083) for your record and information.

For Unilever Nepal Limited

Govinda Bahadur Shahi
Company Secretary

Enclosed:

Attachment of 1st Quarter Report for FY 2083/084 published on 19th Kartik 2083 in Arthik Abhiyan Daily.

CC

Laxmi Sunrise Capital- Kamalpokhari Kathmandu Nepal

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Regd. No. 202 048/049

ग्राहक प्रति

वर्ष २२ । अंक ५० । काठमाडौं । बिहीवार, १९ कात्तिक २०८३ । Thursday, 5 November 2026 । पृष्ठ ८ । मूल्य रू. २०

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नेपाल लाइफ इन्स्योरेन्सको रेटिङ 'डबल ए'मा स्तरोन्नति ३

शिक्षा सुधारको बहस तथ्यमा गरौं ४

अन्तिम समयको सुधारले सामान्य बढ्यो नेप्से ६

हवाई यातायातका पार्टपुर्जा आयात-निर्यातमा एकद्वार प्रणाली ८



पत्रिका नआएमा, ठेगाना परिवर्तन भएमा वा अन्य कुनै गुनासो भएमा कल गर्नु पर्दैन,

९८४७३४५६६०
९८५१०१९०३८
९८४१९५९२९८

भाइबरमा SMS मात्र गर्नुहोस्
हामी यताबाट कल गर्छौं ।

प्रहरी प्रमुख हटाइए, केसीलाई जिम्मेवारी



काठमाडौं (अस) । सरकारले दानबहादुर कार्कीलाई प्रहरी प्रमुखबाट हटाएर उनको ठाउँमा डा मनोजकुमार केसीलाई नियुक्त गरेको छ । बुधवार सम्पन्न मन्त्रिपरिषद् बैठकले प्रहरी महानिरीक्षक कार्कीलाई प्रधानमन्त्रीको प्रमुख सुरक्षा सल्लाहकार बनाउने र उनको ठाउँमा केसीलाई ल्याउने निर्णय गरेको हो । महानिरीक्षक हुनुअघि केसी प्रहरी अतिरिक्त महानिरीक्षक थिए ।

सरकारले कार्कीको जिम्मेवारी हेरफेर भने पनि विपक्षीले यसलाई बर्खास्त भन्दै असन्तुष्टि व्यक्त गरेका छन् । नेपाल कम्युनिस्ट पार्टी (एमाले)का अध्यक्ष केपी शर्मा ओलीले 'अह्राएको मान्छे' भनेर केसीलाई महानिरीक्षक बनाएको टिप्पणी गरेका छन् ।

» बाँकी पृष्ठ ५ मा

नेपाल धितोपत्र बोर्ड सूचना प्रविधि नीति, २०८३'

धितोपत्रसम्बन्धी तथ्यांक देशभित्रै भण्डारण गर्नुपर्ने

- नेप्से, सीडीएससी र क्लियरिङ हाउसमा अन्तरराष्ट्रिय मापदण्डअनुसारको सूचना सुरक्षा प्रणाली
- बजार पूर्वाधार संस्थामा वार्षिक र अन्य बजार सहभागीमा प्रत्येक दुई वर्षमा सूचना प्रविधि परीक्षण अनिवार्य
- साइबर घटनाबारे सोही दिन वा ७२ घण्टाभित्र जानकारी दिनुपर्ने, ३० दिनभित्र मूल कारणसहितको प्रतिवेदन बुझाउनुपर्ने
- विपद् पुनः प्राप्ति स्थल मुख्य केन्द्रबाट कम्तीमा २५ किलोमिटर टाढा राख्नुपर्ने
- एआई र एल्गोरिदमिक कारोबारमा नियामकीय निगरानी तथा मानवीय निगरानी अनिवार्य

अभियान संवाददाता

काठमाडौं

नेपाल धितोपत्र बोर्डले नेपालको धितोपत्र बजार तथ्यांक अनिवार्य रूपमा नेपालभित्रै राख्नुपर्ने व्यवस्था गरेको छ । बुधवारदेखि 'सूचना प्रविधि नीति, २०८३' लागू गर्दै बोर्डले बजारसम्बन्धी तथ्यांक तथा अभिलेखको सुरक्षित व्यवस्थापनका लागि केन्द्रीय तथ्यांक बैंकको सुधार तथा विकास गर्ने जनाएको छ ।

नीतिमा तथ्यांकलाई सार्वजनिक, संवेदनशील व्यावसायिक र व्यक्तिगत लगानीकर्ता तथ्यांक गरी तीन वर्गमा विभाजन गर्ने व्यवस्था गरिएको छ । ती तथ्यांक अनिवार्य रूपमा नेपालभित्रै भण्डारण गर्नुपर्ने व्यवस्था बोर्डले गरेको हो । नीतिमा व्यवस्था गरिएअनुसार बजारका सहभागीले विद्युतीय माध्यमबाट सूचना पठाउन र प्राप्त गर्न सक्ने प्रणाली विकास गरिनेछ । यसमा डिजिटल हस्ताक्षर अनिवार्य गरिनेछ ।

बोर्डले बजारसम्बन्धी गुनासो दर्ता तथा व्यवस्थापनका लागि केन्द्रीकृत प्रणाली विकास गर्ने, लगानीकर्ता शिक्षा कार्यक्रमलाई प्रविधिमैत्री बनाउने र आफ्ना सेवा तथा प्रक्रियालाई डिजिटल माध्यममा रूपान्तरण गरी ई-सेबोनको अवधारणा विकास गर्ने नीति लिएको छ ।

बोर्डले पूँजी बजारमा सूचना प्रविधिको सुरक्षित प्रयोग, साइबर सुरक्षा र नियामकीय क्षमता अभिवृद्धि गर्ने उद्देश्यसहित यो नीति लागू गरिएको जनाएको छ । बोर्डले कात्तिक १७ गते स्वीकृत गरेको उक्त नीति कात्तिक १८ गतेदेखि लागू भएको हो ।

नीतिमा कृत्रिम बुद्धिमत्ता (एआई), नियामकीय प्रविधि (रेगटेक), सुपरिवेक्षकीय प्रविधि (सुपटेक), साइबर सुरक्षा, तथ्यांक व्यवस्थापन तथा डिजिटल कारोबार प्रणालीलाई प्राथमिकता दिइएको छ ।

पूँजी बजारमा प्रविधिमा आधारित कारोबार, प्रतिवेदन, अनुगमन तथा सेवा प्रवाह बढ्दै गएको अवस्थामा त्यसलाई सुरक्षित, व्यवस्थित र विश्वसनीय बनाउन यो नीति ल्याइएको बोर्डका सहप्रवक्ता तोलाकान्त न्यौपानले बताए ।

उनका अनुसार यो नीतिले बजारमा हुन सक्ने साइबर अपराध न्यूनीकरण, अस्वाभाविक कारोबारको पहिचान र जोखिमको पूर्वानुमान गर्न आधुनिक प्रविधिको प्रयोगलाई जोड दिएको छ ।

» बाँकी पृष्ठ ५ मा

आर्थिक क्षेत्रका तीन निकायमा प्रमुख नियुक्त



राजनविक्रम थापा



प्रताप सुवेदी



पिताम्बर भण्डारी

काठमाडौं (अस) । सरकारले देशको अर्थतन्त्रसँग प्रत्यक्ष जोडिएका तीन महत्त्वपूर्ण सरकारी निकायमा बुधवार कार्यकारी प्रमुख नियुक्त गरेको छ । सरकारले नेपाल बीमा प्राधिकरणमा अध्यक्ष तथा नेपाल स्टक एक्सचेन्ज (नेप्से) र निक्षेप तथा कर्जा सुरक्षण कोषमा प्रमुख कार्यकारी अधिकृत (सीईओ) नियुक्त गरेको हो ।

यी पद लामो समयदेखि रिक्त थिए । सरकारले बीमा प्राधिकरणको अध्यक्षमा राजनविक्रम थापालाई, नेपाल स्टक एक्सचेन्जको सीईओमा प्रताप सुवेदी र कोषको सीईओमा पिताम्बर भण्डारीलाई नियुक्त गरेको छ । अर्थ मन्त्रालयले गठन गरेको छनोट समितिको सिफारिशको आधारमा मंगलवार बसेको मन्त्रिपरिषद् बैठकले थापालाई प्राधिकरण अध्यक्षमा नियुक्त गरेको अर्थमन्त्रीको सचिवालयले विज्ञप्तिमार्फत जानकारी गराएको छ । नेपाल बीमा प्राधिकरणको अध्यक्ष पद २०८२ भदौ २ गते तत्कालीन अध्यक्ष शरद ओझा पदमुक्त भएदेखि रिक्त छ । १४ महिनाभन्दा बढी समयसम्म सरकारले स्थायी अध्यक्ष नियुक्त गर्न सकेको थिएन । अर्थ मन्त्रालयमा बुधवार आयोजित एक कार्यक्रममा अर्थमन्त्री डा स्वर्णिम वाग्लेले थापालाई पद तथा गोपनीयताको शपथ गराएका छन् । शपथपछि अर्थमन्त्री वाग्लेले बीमा क्षेत्रको श्रेय वृद्धिमा निडर र निर्धक्क भएर काम गर्न नवनियुक्त अध्यक्षलाई निर्देशन दिएको अर्थमन्त्रीको सचिवालयले जानकारी दिएको छ ।

» बाँकी पृष्ठ ५ मा

UNILEVER NEPAL LIMITED

Unilever Nepal Limited

Statement of Financial Position As at 31st Ashwin 2083 (Unaudited)

(NRs In Lakhs)

Particulars	1st Qtr. 2083-84	1st Qtr. 2082-83
ASSETS		
Non-Current Assets		
Property, plant and equipment	16,901	16,237
Intangible assets	0	4
Right of use Assets -Lease	2,892	3,631
Deferred tax assets	164	279
Total Non-Current Assets	**19,957**	**20,151**
Current Assets		
Inventories	13,182	10,489
Trade and other receivables	15,219	16,101
Investments in Fixed Deposit	6,011	22,000
Prepayments	211	210
Cash and cash equivalents	24,986	12,549
Current Tax Assets	1,137	795
Total Current Assets	**60,745**	**62,144**
Total Assets	**80,703**	**82,294**
EQUITY AND LIABILITIES		
Equity		
Share capital	921	921
Retained earnings	52,756	54,351
Total Equity	**53,677**	**55,271**
Liabilities		
Non Current Liabilities		
Lease Liabilities	2,065	2,601
Provisions	-	-
Total Non Current Liabilities	**2,065**	**2,601**
Current Liabilities		
Trade and other payables	22,775	21,822
Lease Liabilities	1,084	1,725
Provisions	1,102	875
Current Tax Liability	-	-
Total Current Liabilities	**24,960**	**24,422**
Total Liabilities	**27,025**	**27,023**
Total Equity and Liabilities	**80,703**	**82,294**

Previous year's figures have been regrouped whenever necessary.

Statement of Profit & Loss For the Quarter As at 31st Ashwin 2083 (Unaudited)

(NRs In Lakhs)

Particular	1st Qtr. 2083-84	1st Qtr. 2082-83
Revenue from operations	22,436	20,037
Other income	206	262
TOTAL INCOME	**22,642**	**20,299**
EXPENSES		
Cost of materials consumed	13,020	10,701
Employee benefits expenses	1,838	1,758
Depreciation and amortisation expenses	873	801
Finance Cost	84	121
Other expenses	3,413	3,221
TOTAL EXPENSES	**19,229**	**16,601**
Profit before tax	**3,413**	**3,697**
Income Tax Expense	890	698
Profit from continuing operations	**2,523**	**3,000**
Net Profit	**2,523**	**3,000**

Notes:
1. Previous year's figures have been regrouped whenever necessary.

Annexure 14:
(Related with Rule 26 (1))
Unilever Nepal Limited has articulated its purpose as,
"To earn the love and respect of Nepal by making a real difference to every Nepali."
The company intends to do this by driving our brands and business to create a
'Swastha' and 'Saksham' Nepal.

1. Financial Statements

a) First Quarter Balance Sheet and P&L Account

Profit & Loss A/C for 1st Quarter of 2083-84 and the corresponding Balance Sheet are attached. Data provided for the 1st Quarter is for period Shrawan to Ashwin this year & comparative for last year.

There have been no material related party transactions, pecuniary transaction or relationship between Unilever Nepal Ltd. and its Directors for the period ended on Ashwin 2083 that may have a potential conflict with the interests of the company at large.

b) Earnings Per Share, P/E Ratio, Net worth per share and ratio of liquidity.

- Earnings Per Share:
- For the 1st Qtr. of Year of 2083-84 is Rs 274 (Rs 1,678 annualized) against Rs 326 (Rs 1,884 annualized) of previous year same period.

- P/E Ratio: (Based on closing price at NEPSE as on Ashwin end and EPS for last 4 quarters)
-Current Year (1st Qtr.) 29.77 & Previous Year (1st Qtr.) 25.53

Net worth Per Share:
- Current Year (1st Qtr.) Rs.5,830 & Previous Year (1st Qtr.) Rs. 6,003.

-Ratio of liquidity:
- Current Year (end of 1st Qtr.) 2.43 against of 2.54 for end of 1st Qtr. of previous year.

2. Analysis of Management

Company extends its heartfelt condolences to the families who lost loved ones and to all those affected by the Bhote Koshi flash flood of 26 August 2026. UNL stands in solidarity with the communities affected and remains committed to supporting relief, restoration and recovery efforts. In response to the disaster, the Company extended Rs. 50 million in cash assistance in the PM Disaster Relief Fund and approximately Rs. 10 million worth of essential home and personal hygiene products to support relief efforts and affected communities.

a) The Company recorded revenue from operations of Rs. 2,244 million for the quarter, representing 12% growth compared with the corresponding quarter of the previous year, primarily driven by volume growth. Performance benefited from strong market execution during the festive season. All three Business Groups delivered growth during the quarter, with Home Care recording the strongest performance.

b) On a like-for-like basis, excluding the disaster relief contribution, net profit for the quarter grew by 4% over the corresponding quarter of the previous year, with the underlying net profit margin remaining broadly in line. This reflects the resilience of the core business, supported by volume-led revenue growth and strong festive-season execution. After absorbing the Company's contribution to flood relief efforts, reported net profit stood at Rs. 252 million, a decline of 16%. The underlying performance was delivered against continued headwinds from an adverse sales mix and persistent inflationary pressure on material costs. Management is addressing these through disciplined cost control, dynamic pricing and revenue growth management, and sustained investment behind brands, innovation and digital capabilities, to protect the quality of earnings and the long-term growth of the business.

3. During the period under reference no case has been filed either by the corporate body or against the corporate body in the name of any Director/Promoter of the company.

4. Analysis of the share transaction of the corporate body:

a) Dealing Dealing of our company's share is the prerogative of the Nepalese public. We, however, prefer to focus on the company's performance, i.e., on the top-line & bottom-line growth of the company

b) Share transaction details as taken from the NEPSE Website for the last 60 days are mentioned below:
Maximum Price: Rs 49,955 | Minimum Price: Rs 46,000 | Closing Price: Rs 49,955
Total transaction days: 60 Days | Transaction Nos.: 1,128 Shares

5. Problems & Challenges

The operating environment during the quarter remained challenging, with inflationary pressures, foreign exchange movements and elevated commodity costs affecting input costs and profitability. At the same time, heightened competitive intensity, parallel imports and evolving consumer preferences continued to shape market dynamics across the Company's categories.

Despite disruptions arising from the floods, management maintained its focus on supply chain continuity and route-to-market execution, enabling the Company to deliver its planned festive-season market activities. Consumer sentiment, however, remains subdued, and uncertainty around the pace and strength of market demand persists.

Looking ahead, some of the cost pressures experienced during the quarter are expected to remain. The Company will continue to dynamically manage pricing and revenue growth opportunities, while maintaining disciplined control over costs and investing behind innovation, brands and digital capabilities to address the gap between sales and profit growth.

Against a backdrop of uneven demand and continuing macroeconomic uncertainty, management remains cautiously optimistic and focused on strengthening competitiveness, protecting the resilience of the business and delivering sustainable, long-term value for shareholders and other stakeholders.

6. Corporate Governance

The company believes in the highest standards of corporate behavior which are laid out through a written Code of Business Principles for transparency & all statutory/legal compliance by the company, its redistribution stockiest, suppliers, transporters, contractors, and other business partners with whom the company associates through its operations. The management has achieved good governance and responsible management practices which are benchmarked to the best managed global companies. This is successfully audited & recognized by a local independent body.

I take full responsibility for the facts, data and information which have been mentioned in the report today and submitted with the report. I declare that as per my knowledge all the details and information in this report are true, factual, and full and we did not hide any details, notice, or information which are required by the investors to take their decision.

On behalf of Unilever Nepal Limited
Amlan Mukherjee
Managing Director